FIRSTSPORTS

GMS – People

The Grids

Introduction

The new GMS system displays data in a grid format. There are different grids that will display different individuals based on their current status at the club.

On GMS you have the following Grids and the following membership statuses will appear in each of those grids

Grids	Statuses which appear	Explanation of the Status
Everyone	Active, Inactive, Pending, Archived	An overview of all the grids
Members	Active	Holds a current Membership (non expired)
Lapsed	Inactive	Membership Renewal date is in the past. Membership Scheme no longer valid/out of date
Pending	Pending	Manual status change to pending or individuals that have been assigned a membership scheme, but 'Pay Later' has been selected, so they have an outstanding balance
Non Members	Archived & No Status	Manually archived members, newly registered players at the club (Adult & Youth) and parents of youth players (No status assigned – New)

To put it another way, there is a flow to the grids. The system is a membership system and which grid an individual appears in, is dependent on their current membership at the club.

Grids	Individuals	Action	Comments
Everyone	Individuals from All grids		
Members	Individuals with an Active Membership Scheme (current) assigned to them	1. Once renewal date has passed the member is lapsed automatically 2. Membership Status can be updated manually	
Lapsed	The membership scheme they hold has expired –	1. Buy Membership, to appear as	

	Renewal date is in the past.	an active member 2. Update Status and Archive if no longer a members	
Pending	Either, there is an outstanding balance owed to the club for a membership scheme that incurs a cost or their status has been manually set up 'Pending'	1. Settle outstanding balance 2. Manually move/update status	Pending Statuses with an outstanding balance are achieved via the 'Pay Later' function at the point of assigning a membership scheme. If you Pay Later the balance is not cleared it is considered outstanding.
Non Members	Archived Members Newly registered players or parents of youth players	1. Buy Membership 2. Manually Update stauts 3. Remove from Club	

The majority of the individuals can be updated at any point to appear in a different grid. These functions are known as:

1. Buy Membership – The ability to assign a new membership type to the individual to understand what their status is at the club. (Paid, Unpaid etc)
2. Update Membership Status – A manual process to enable clubs to toggle the member between the grids. NOTE: This doesn't reflect the membership, it is a manual workaround.